

**Making a Gift of Stock to SchoolCARE**

Please use this letter of authorization to donate shares. SchoolCARE’s account is held at J.P. Morgan Wealth Management. The donor name is not included when a stock donation is made. Once you have instructed your broker to transfer a gift, please notify **Amy Waxman of SchoolCARE** at [TreasurerSchoolCARE@gmail.com](mailto:TreasurerSchoolCARE@gmail.com) so we can send a donation receipt and thank you.

**Charitable Gift DTC Letter  
(Donation Instructions)**

[Date]

[Delivering Firm’s Name]  
[Delivering Firm’s Address]

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies)

**FROM: [Delivering Firms’ Name]**  
**Account Name:** \_\_\_\_\_  
**Account Number:** \_\_\_\_\_

**Security Name/Cusip #/Number of Shares** \_\_\_\_\_  
**Security Name/Cusip #/Number of Shares** \_\_\_\_\_  
**Security Name/Cusip #/Number of Shares** \_\_\_\_\_  
**Security Name/Cusip #/Number of Shares** \_\_\_\_\_

**TO: J.P. Morgan Securities, LLC**  
**Account Name:** SchoolCARE  
**For Further Credit to Account Number:** 33L-060432  
**Clearing Firm:** Pershing LLC  
**Pershing LLC DTC#** 0443

JP Morgan Contact: Sam Schoner (415) 262-4118

Sincerely,

X \_\_\_\_\_  
Signature of Donor

X \_\_\_\_\_  
Signature of Donor

